



Diocese of Joliet

Finance Office

425 Summit St.
Joliet, Illinois 60435

815-722-6606
Fax 815-722-6602

Stock Donation Instructions

There are two methods for making a stock donation to a Diocese of Joliet parish or school:

A. Electronic Transfer

1. **Notify** your parish or school **business manager** of the pending transaction, so that your donation is properly credited and acknowledged. Indicate whether the donation is for the parish, the school, an endowment fund, a capital campaign, or any other specific disbursement.
2. Contact the broker for the Diocese of Joliet:

Irene Celander
Stofan, Agazzi & Co., Inc.
(815) 729-1266 (1-800-80STOCK)

with the following information:

- **Registration of Account**: Diocese of Joliet (do not include the parish name here)
- **DTC #0141**
- **Diocesan Account #2496-9663**
- **Who**: The donor's name and address.
- **What**: The stock name.
- **How many** shares will be transferred.

B. Certificate Transfer

1. **Notify** your parish or school **business manager** of the pending transaction, so that your donation is properly credited and acknowledged. Indicate whether the donation is for the parish, the school, an endowment fund, a capital campaign, or any other specific disbursement.
2. Sign the back of the certificate the same way it is on the front. **Do not complete any information on the back of the certificate.**
3. Send it by registered mail to:

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